



— THE NATIONAL FOUNDATION FOR —
SPECIAL NEEDS INTEGRITY, INC.
— *Special Needs Trust* —

Welcome from The National Foundation for Special Needs Integrity!

The great news is your attorney has done an excellent job and your settlement is almost complete! As you enter into the final phase of your settlement, please be aware there may be more to consider before you decide to take the lump sum payment.

As an individual receiving means-tested government benefits, such as Medicaid and Supplemental Security Income (SSI), you will want to be careful that your settlement funds do not exceed the resource limit. To remain eligible for these government programs, please consider placing your settlement proceeds into a Special Needs Trust.

Now, you may be asking yourself, “What is a Special Needs Trust and why would I need one?” Simply put, the Omnibus Reconciliation Act of 1993 is a federal law stating individuals with a disability can establish a Special Needs Trust and still maintain eligibility for means-tested government benefits. It is often used when an individual will be coming into funds either from a personal injury settlement, inheritance, excess monthly income, retro SSD payments, etc. A Special Needs Trust is an avenue to protect you from losing those benefits we know are so very important to your everyday living.

As experts in our industry, Special Needs Integrity offers Pooled Special Needs Trust services in 46 states. We offer you the best possible combination of flexibility, energy, legal expertise, experience with government agencies, and genuine compassion and understanding. Enrolling in the program is easy, and there are many benefits designed for people in your situation.

Once your Special Needs Trust has been funded, you will work with our diligent Disbursement Coordinators to access your funds in an allowable manner as defined by the Social Security Administration. It is important to know these funds still belong to you and can be used for many goods and services, such as clothing, transportation, hobbies, eye/dental care, education, entertainment, etc. A list of examples can be found on our website at www.specialneedsintegrity.org.

A few other things you should know about our services:

- There is no trust amount too small, nor too large for us to execute
- We provide the fastest disbursement turnaround time in the nation
- We are fully staffed with experienced, caring Disbursement Coordinators
- There are no limits on the number of transactions per month, and
- There are no monthly spending limits.

At your convenience, please feel free to contact our office and speak with one of our Intake Coordinators. We would be glad to answer any of your questions. We look forward to speaking with you soon.

Sincerely yours,

NFSNI Team

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Every Trust Needs a Foundation