



The National Foundation for
Special Needs Integrity, Inc.
Pooled Special Needs Trust



I'm Confused!

My client is not a litigant—and I'm not a Personal Injury or Class Action lawyer. Can I still use The Foundation?

Can my client?

You will notice that a lot of our marketing material is geared toward the personal injury, medical malpractice, structured settlement, and class action industry. The majority of our referrals do arise from these industries. However, your client does not have to fund his or her Foundation trust Sub-Account with proceeds from a settlement or litigation. Not at all.

Every day, we assist clients who fund their trust Sub-Accounts with unexpected inheritances, lump-sum back SSI payments, Social Security payments, and excess income. One of our beneficiaries funded her Sub-Account with a small lottery winning.

Once a trust is funded, it does not matter where the money came from. All that matters is that your client's money is safe and secure—and that he or she will continue to be eligible for Medicaid, SSI, and other valuable government benefits.

- A True National Pooled SNT
- No Monthly Spending Limit
- FDIC Insured Sub-Accounts
- Flexible Investment Options
- Fast Disbursement Response
- Reasonable Fees

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specialneedsintegrity.org

**Every Trust Needs
A Foundation**