



— THE NATIONAL FOUNDATION FOR —
SPECIAL NEEDS INTEGRITY, INC.
Special Needs Trust

WHAT CAN I BUY?

While there are limits, a Special Needs Trust is a lot more flexible than you may think.

Special Needs Integrity approves over 98% of all disbursement requests submitted to us. The following list is not exhaustive – it contains only examples of some of the many ways a Special Needs Trust can be used every day:

Services

- cable TV
- internet services
- insurance payments
- transportation
- eye and dental care
- tuition to camps, classes, etc.
- pet grooming/veterinarian bills
- athletic or other recreational league fees
- attorney/accountant/financial planning fees
- therapeutic massages
- home modifications/home improvements
- concerts, movies, sporting events, etc
- modifications to make vehicle handicap accessible
- cell phone services
- maid services
- hair care
- entertainment expenses
- attendant care
- rehabilitation
- auto repair/maintenance
- travel expenses
- music lessons
- field trips/day trips, etc.
- seminar expenses
- HVAC services

Goods

- vehicles
- furniture
- television/stereo, etc.
- eyeglasses/contacts
- hobby supplies
- essential dietary needs
- pets/pet supplies
- washer/dryer
- household products
- kitchen appliances/tools
- games
- gasoline
- clothing
- personal care items
- mattress/box springs
- vacations
- toys
- computers/software
- prepaid funeral expenses**
- guitar, musical instrument
- tools/supplies, etc.
- outdoor grill
- school tuition
- household appliances

Please Note: If the beneficiary is a minor, certain restrictions may apply. Please contact our office for further information.

In some circumstances, we may also be able to help individuals fulfill their parental obligations to their minor children, paying for school fees, clothing, child support, etc. Again, what we can and cannot pay for is dictated exclusively by federal regulations and the regulations in your specific state.

** Due to federal guidelines found in the Center for Medicaid/Medicare Services transmittals and SSA's P.O.M.S. manual, we cannot pay for a Beneficiary's funeral or other financial liabilities after he or she has passed away.

What We Are, What We Offer

- A National Special Needs Trust Company
- d4A and d4C Trusts
- Experienced, Caring Disbursement Coordinators
- A §501(c)(3) Public Charity
- No Trust Size Too Small, No Trust Size Too Large
- Fast Disbursement Response
- No Monthly Spending Limits
- No Limits on Number of Monthly Transactions

COORDINATED SERVICES

- Medicare Set-Aside
- Savings on Healthcare Services
- Life Care Planning
- Comprehensive Assessments
- Case and Care Management

Preserving Your Clients' Government Benefits After Settlement

Every Trust Needs a Foundation

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